

Common Planned Gift Vehicles

Estate planned gifts can be made in a variety of forms. The following includes some of the more popular forms with brief descriptions:

Bequest- A bequest is a gift made by including Epworth Children's Home as a devisee in one's will. The gift can be a particular amount of money; all, or a percentage of the estate; or a gift of a specific asset such as a piece of real estate or a financial security.

Life Insurance- A gift of life insurance can be made by naming Epworth Children's Home as the owner and beneficiary of an existing, in force, life insurance policy or by purchasing a new policy with Epworth named as the owner and beneficiary.

Charitable Gift Annuity- A Charitable Gift Annuity can be established with cash or appreciated securities which can provide income to the annuitant. After the lifetime of the annuitant(s), the charitable remainder interest in the gift would become available to Epworth Children's Home.

Charitable Remainder Annuity Trust- A charitable remainder annuity trust is an irrevocable trust that provides fixed payments to one or more beneficiaries for their lifetimes or a period of years. When the trust terminates, the remaining value becomes available to Epworth Children's Home.

Charitable Remainder Unitrust- A charitable remainder unitrust is an irrevocable trust that provides variable payments to one or more beneficiaries for their lifetimes or a period of years. The payments vary based on the annual fair market value of the trust. When the trust terminates, the remaining value becomes available to Epworth Children's Home.

Direct Gifts of Real Estate and Individual Retirement Accounts or other Qualified Retirement Plans may also be used as a part of planned giving.

A Legacy of Belonging

Thank you for your interest in a planned gift or bequest to Epworth Children's Home. Planned gifts from years past have enabled Epworth to secure a place for children to call home for more than 116 years. As we look to the future, planned giving will play a key role in Epworth's ability to provide quality, consistent care for each child who calls this beautiful place home.

As you move forward in your questioning and planning feel free to contact either:

Mr. Sean Douglas, Chief Financial Officer
Mrs. Mitzie Spencer Schafer, Director of Development



The Society of 1896

All persons leaving a planned gift or bequest that exceeds \$25,000 will be included in the Society of 1896 when Epworth is notified of your planned gift or bequest. All Society members are recognized as members on a plaque that hangs in the Administration Office at Epworth Children's Home. Gifts are also listed in our Newsletter upon receipt of the gift.

For more than 116 years, Epworth Children's Home has grown and adapted to the individual needs of children by providing quality care grounded in faith and responsibility for our neighbor. Established in 1895 by the South Carolina Annual Conference of what is now the United Methodist Church, Epworth Children's Home was originally named Epworth Orphanage. Situated in the heart of the state, the Home is located on 32 peaceful acres in Columbia, South Carolina.

Children come to Epworth through private and government placements. Each placement is the result of a fractured family system where children have experienced abuse, neglect or significant loss. Over 70 staff members surround nearly 80 children with an array of comprehensive services that meet their emotional, physical, educational and spiritual needs. Much care and expertise go into assessing the strengths and weaknesses of each child. An individualized plan is developed for each child as staff members, counselors and volunteers work together to break the cycle of abuse, neglect and shame and replace it with an opportunity for each child to live a life of self respect, responsibility and productivity.

The generous financial support of those who have come before and those who partner with Epworth each day are combined to help provide the daily needs of a safe and nurturing environment for the children on campus. Each year, nearly 80% of the general operating budget to provide care to the children comes from the generous giving of congregations, individuals and businesses - past and present. When you make a gift to Epworth, you are ensuring each child receives the basics of food and shelter, but more importantly, your gift serves to provide a campus pastor for spiritual direction, counseling and therapy staff, educational tutors and cottage parents who guide each child through his or her journey.

Epworth's history has shown that when the community stands together, investing in comprehensive care transforms the life of a child. We invite you to stand with us.



A Legacy of Belonging

Planned Giving

Epworth Children's Home

PO Box 50466

Columbia, SC 29250

(803) 256-7394 (Tel)

(803) 212-4798 (Fax)

www.epworthchildrenshome.org

mschafer@epworthsc.org



Invest. Care. Transform
Investing in comprehensive care transforms lives.

